



Market Announcement

25 October 2021

Star Minerals Limited (ASX: SMS) – Admission and Quotation

Description

Star Minerals Limited ('SMS') was admitted to the Official List of ASX on Monday, 25 October 2021.

The securities of SMS will commence quotation at 1:00 PM AEDT on Wednesday, 27 October 2021.

SMS raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 9 August 2021 as varied by the supplementary prospectus dated 1 September 2021 and the second supplementary prospectus dated 23 September 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share and 12,500,000 quoted options exercisable at \$0.30 per option expiring on 15 October 2024.

Quotation information

Quoted securities	Fully paid ordinary shares: 26,250,000 Options: 12,500,000
ASX code	Fully paid ordinary shares: SMS Options: SMSO
Time	1:00 PM AEDT
Date	Wednesday, 27 October 2021
ASX trade abbreviation	STAR MIN
ISIN	Fully paid ordinary shares: AU0000168874 Options: AU0000181505
Registered office	Address: Level 1, 85 Havelock Street, West Perth WA 6005 Phone: 08 9226 1860 Email: info@starminerals.com.au
Company secretary	Matthew Edmondson
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 9.2 of the Replacement Prospectus
Activities	Mining exploration
Lead manager	NA
Underwriter	NA



ASX restricted securities	<p>23,420,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 October 2023, being 24 months from the date of Quotation.</p> <p>3,330,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 July 2022, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.30 on or before 15 October 2024, classified by ASX as restricted securities and to be held in escrow until 27 October 2023, being 24 months from the date of Quotation.</p> <p>9,500,000 performance rights classified by ASX as restricted securities and to be held in escrow until 27 October 2023, being 24 months from the date of Quotation.</p>
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Other securities not quoted	NA
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Need more information?

For further information, please refer to SMS's Replacement Prospectus.

Need more information?

For further information, please call the company secretary.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Principal Adviser, Listings Compliance (Perth)