Announcement Summary

Entity name

STAR MINERALS LIMITED

Date of this announcement

Monday July 22, 2024

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SMSAE	OPTION EXPIRING 31-OCT-2026 EX $0.06	2,000,000	19/07/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

STAR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	648048631

1.3 ASX issuer code

SMS

1.4 The announcement is
New announcement
1.5 Date of this announcement

22/7/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other
Please specify

Free attaching options to participants of the Shortfall.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

SMSAE : OPTION EXPIRING 31-OCT-2026 EX $0.06

Date the +securities the subject of this notification were issued

19/7/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

A 3B was issued on 6 June 2024, but there was a glitch in the ASX form when selecting this option, so 'other' was selected to ensure allotment could occur. The Options are free attaching to ordinary shares issued under the SPP Shortfall (See Appendix 2A dated today).

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As above, free attaching to SPP Shortfall Shares issued today.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSO : OPTION EXPIRING 15-OCT-2024	12,500,000
SMS : ORDINARY FULLY PAID	92,722,791

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSAC : OPTION EXPIRING 15-OCT-2024 EX $0.30	2,000,000
SMSAD : PERFORMANCE RIGHTS	10,750,000
SMSAE : OPTION EXPIRING 31-OCT-2026 EX $0.06	35,099,992

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/7/2024