



Announcement Summary

Entity name

STAR MINERALS LIMITED

Date of this announcement

Sunday June 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SMSAE	OPTION EXPIRING 31-OCT-2026 EX \$0.06	8,800,000	14/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648048631

1.3 ASX issuer code

SMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Jun-2024 09:27

Announcement Title

New - Proposed issue of securities - SMS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

unlisted options to brokers - 2.8million in total (1.3million in short-term using Listing rule 7.1 capacity and 1.5million subject to shareholder approval on 15 July 2024.)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SMSAE : OPTION EXPIRING 31-OCT-2026 EX \$0.06

Date the +securities the subject of this notification were issued

14/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSO : OPTION EXPIRING 15-OCT-2024	12,500,000
SMS : ORDINARY FULLY PAID	75,922,799

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSAC : OPTION EXPIRING 15-OCT-2024 EX \$0.30	2,000,000
SMSAD : PERFORMANCE RIGHTS	10,750,000
SMSAE : OPTION EXPIRING 31-OCT-2026 EX \$0.06	23,800,000